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U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION

IN RE:)
)
INTERNATIONAL HERITAGE, INC.) CASE NO. 98-02675-5-ATS
) CHAPTER 7
)
)
Debtor.)

FIRST INTERIM APPLICATION FOR COMPENSATION FOR
SERVICES RENDERED BY ATTORNEY SPECIALLY

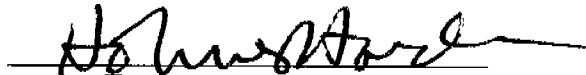
The application of Lewis & Roberts, PLLC attorney specially for Trustee, in the above-captioned case, respectfully represents:

1. That on the 2nd day of February, 1999 Lewis & Roberts, PLLC was approved as attorney specially on a contingency basis in the above-referenced case, #98-02675-5-ATS, and has since performed certain services on behalf of the Trustee.
2. With court approval, Trustee employed Lewis & Roberts, PLLC for a fee of 25% of each recovery in favor of the estate against Executive Risk Specialty Insurance Company, TIG Insurance Company, 20/21 Software, Inc. 20/21 Interactive LLC and Vertex, Inc.
3. Lewis & Roberts, PLLC recovered \$1,787,500.00 from Executive Risk Specialty Insurance Company for the estate. Trustee therefore seeks compensation for Lewis & Roberts in the amount of \$446,875.00.

Applicant believes that the compensation requested is fair and reasonable.


WHEREFORE, your applicant prays that Lewis & Roberts, PLLC be allowed and paid from the estate the above requested interim compensation of \$446,875.00 immediately.

This the 31st day of May, 2000.


Trustee

Sworn to and subscribed before me this the 31st day of May, 2000.

JENNIFER D. JOHNSON
NOTARY PUBLIC
JOHNSTON COUNTY, N.C.
My Commission Expires 1-18-2005


Notary Public

My Commission Expires:

1-18-2005

FILED

IN THE UNITED STATES BANKRUPTCY COURT
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RALEIGH DIVISION

MAY 31 2000
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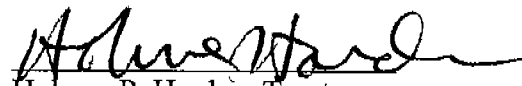
NOTICE OF APPLICATION FOR INTERIM COMPENSATION
FOR SERVICES OF ATTORNEY SPECIALLY FOR TRUSTEE AND
CERTIFICATE OF SERVICE

TO: ALL CREDITORS OF INTERNATIONAL HERITAGE, INC. AND OTHER PARTIES IN INTEREST

NOTICE IS HEREBY GIVEN of the First Interim Application for Compensation for Services Rendered by Attorney Specially in the amount of \$446,875.00, representing 25% of the estate's settlement with Executive Risk Specialty Insurance Company, filed simultaneously herewith by Holmes P. Harden, Trustee.

An objection to the fees requested should be filed with the Clerk, U. S. Bankruptcy Court, Post Office Box 1441, Raleigh, North Carolina 27602 with a copy served on the trustee whose name appears at the bottom of this Notice within twenty (20) days of the date of this Notice. No hearing will be conducted on said objection unless the Court, in its discretion, deems a hearing necessary, or unless a hearing is requested by the party filing such request. Any party requesting a hearing shall appear at said hearing in support of such request or he may be assessed with costs.

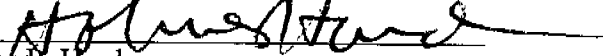
DATE OF NOTICE: May 31, 2000


Holmes P. Harden, Trustee
N. C. State Bar No. 9835
Post Office Drawer 19764
Raleigh, North Carolina 27619

CERTIFICATE OF SERVICE

I, Holmes P. Harden, do hereby certify that the foregoing **Notice of Application for Interim Compensation for Services of Attorney Specially for Trustee and Certificate of Service** was served upon all parties of record by mailing a copy thereof to each such party at the address indicated below with its proper postage attached and deposited in an official depository under the exclusive care and custody of the United States Post Office in Raleigh, North Carolina and by public notice via 888-895-8385 and 919-981-4033 and by posting on the court's web page at www.nceb.uscourts.gov. on the 22nd day of May, 2000.

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